

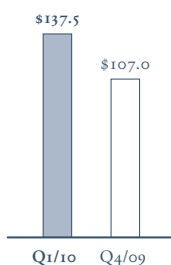
# QI CANACCORD CAPITAL INC.

FISCAL FIRST QUARTER 2010 FACT SHEET

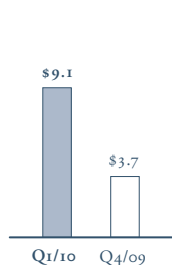
## CORPORATE PROFILE

Through its principal subsidiaries, Canaccord Capital Inc. (TSX & AIM: CCI) is a leading independent full service investment dealer in Canada with capital markets operations in the United Kingdom and the United States. Canaccord is publicly traded on both the Toronto Stock Exchange and AIM, a market operated by the London Stock Exchange. Canaccord has operations in two of the principal segments of the securities industry: capital markets and private client services. Together, these operations offer a wide range of complementary investment products, brokerage services and investment banking services to Canaccord's private, institutional and corporate clients. Canaccord has 31 offices worldwide, including 24 Private Client Services offices located across Canada. Canaccord Adams, the international capital markets division, has operations in Toronto, London, Boston, Vancouver, New York, Calgary, Montreal, San Francisco, Houston and Barbados.

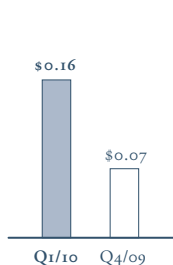
### REVENUE (C\$ millions)



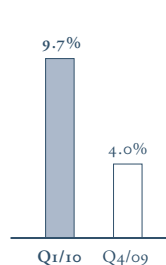
### NET INCOME/ LOSS (C\$ millions)



### EARNINGS/LOSS PER SHARE (C\$, diluted)

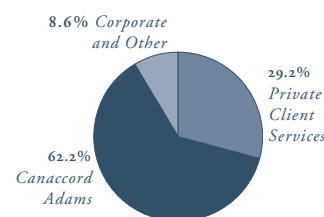


### RETURN ON EQUITY



### Q1/10 – THREE MONTHS ENDED JUNE 30, 2009

#### REVENUE BY BUSINESS SEGMENT



## CANACCORD ADAMS

(C\$ thousands,  
except number of companies)

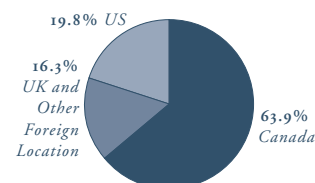
	Q1/10	Q4/09
Revenue		
Canada	\$36,477	\$31,276
UK and Other Foreign		
Location	22,350	17,000
US	26,670	16,696
Total revenue	85,497	64,972
Income before income taxes	16,365	10,432
Number of companies as a Nominated Adviser (Nomad)/Financial Adviser	41	42

## PRIVATE CLIENT SERVICES (“PCS”)

(C\$ thousands,  
except number of IAs)

	Q1/10	Q4/09
Revenue		
Canada	\$39,676	\$36,739
US	509	516
Total revenue	40,185	37,255
Income before income taxes	5,017	8,288
Assets under management (AUM) (C\$ millions)	443	393
Assets under administration (AUA) (C\$ millions)	10,341	9,184
Number of Advisory Teams	335	338

## GEOGRAPHIC DISTRIBUTION OF REVENUE



## BALANCE SHEET MEASURES

(C\$ millions, except BVPS)

	Q1/10	Q4/09	Q1/09
Cash & cash equivalents	\$734.3	\$701.2	\$555.0
Shareholders' equity	\$385.4	\$372.7	\$439.9
Working capital	\$301.6	\$268.1	\$333.3
Book value per share	\$6.73	\$6.51	\$7.66

## Share information

Trading symbol: CCI  
Listings: TSX & AIM  
Average shares outstanding (diluted): 55.3 million shares as of June 30, 2009. Issued and outstanding shares as of June 30, 2009: 55.2 million.

## Common share dividends

On August 5, 2009, the Board of Directors approved the continued suspension of Canaccord's quarterly dividend for this quarter. The Company evaluates the dividend policy on a quarterly basis in the context of the market environment and our business activity.

## Financial information

Visit [canaccord.com/investor/financialreports](http://canaccord.com/investor/financialreports) for additional financial information. To view Canaccord's regulatory filings on SEDAR please visit [sedar.com](http://sedar.com).

CANACCORD  
CAPITAL

## Shareholder contact

Computershare Investor Services Inc.  
100 University Avenue, 9th Floor  
Toronto, ON M5J 2Y1  
Phone: 1-800-564-6253 (toll free)  
Email: [service@computershare.com](mailto:service@computershare.com)  
Internet: [computershare.com](http://computershare.com)

## General shareholder inquiries and information

Suite 2800, 161 Bay Street  
Toronto, ON M5J 2S1  
Phone: 416-869-7293  
Email:  
[investor\\_relations@canaccord.com](mailto:investor_relations@canaccord.com)  
Web site: [canaccord.com/investor](http://canaccord.com/investor)